



BAM 2020 Soil Geochemical Sampling Program
October 8, 2020

Cautionary Statement

Forward-Looking Information

This presentation contains "forward-looking information" within the meaning of applicable securities laws that is intended to be covered by the safe harbours created by those laws. "Forward-looking information" includes statements that use forward-looking terminology such as "may", "will", "expect", "anticipate", "believe", "continue", "potential" or the negative thereof or other variations thereof or comparable terminology. Such forward-looking information includes, without limitation, the Company's expectations, strategies and plans for the Silver Reef Property, Todd Creek Property, BAM Property, Stockade Property and Lost Cabin Property, including the Company's planned expenditures and exploration activities.

Forward-looking information is not a guarantee of future performance and is based upon a number of estimates and assumptions of management at the date the statements are made. Furthermore, such forward-looking information involves a variety of known and unknown risks, uncertainties and other factors which may cause the actual plans, intentions, activities, results, performance or achievements of the Company to be materially different from any future plans, intentions, activities, results, performance or achievements expressed or implied by such forward-looking information. See "Risk Factors" in the Company's final prospectus dated October 4, 2018 filed on SEDAR at www.sedar.com for a discussion of these risks.

The Company cautions that there can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, investors should not place undue reliance on forward-looking information.

Except as required by law, the Company does not assume any obligation to release publicly any revisions to forward-looking information contained in this presentation to reflect events or circumstances after the date hereof.

Currency

Unless otherwise indicated, all dollar values herein are in Canadian dollars.

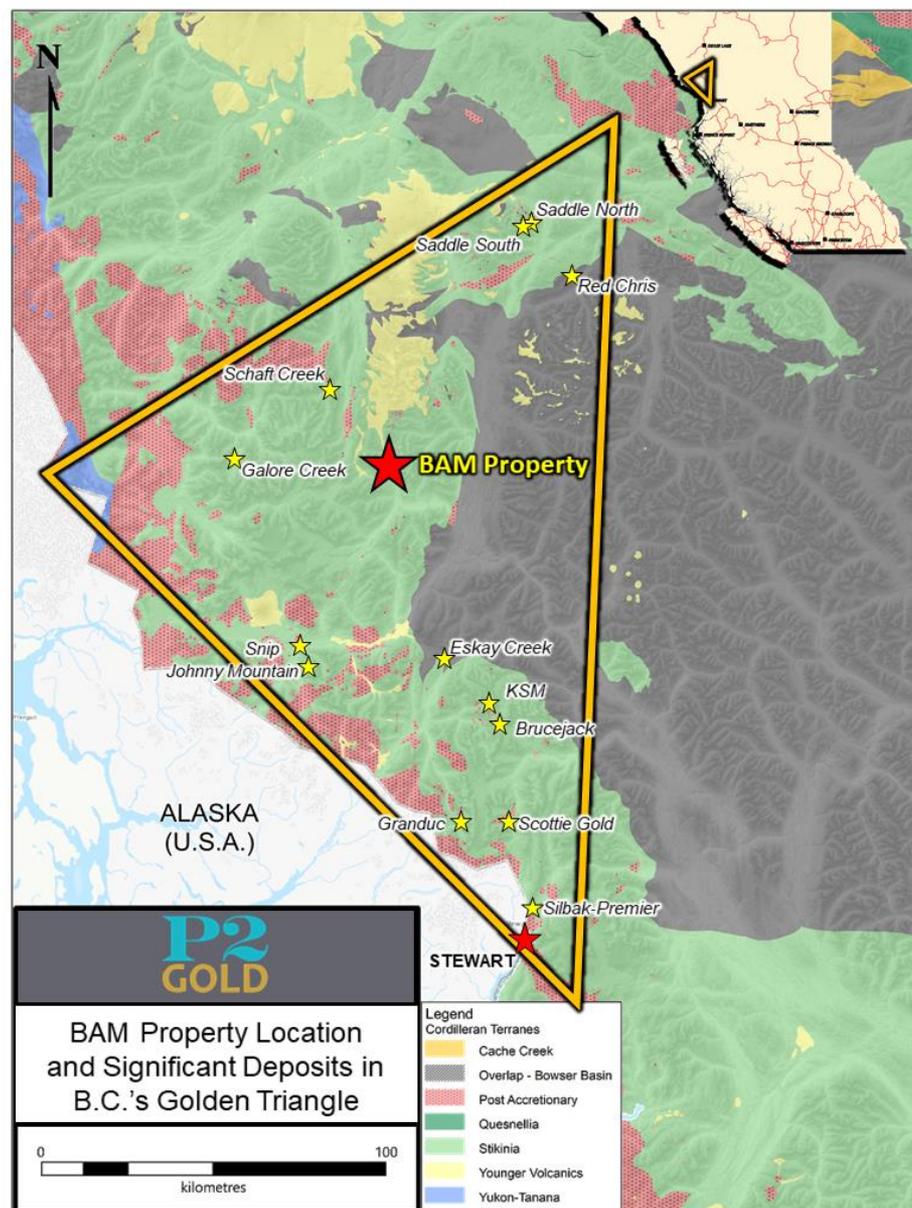
About P2 Gold Inc. (TSX-V: PGLD)

- P2 launched in 2020 to advance precious metal opportunities in Pacific Northwest
- Experienced management team
- Five Grassroots projects
 - Exploration programs completed on BC properties – with drill programs on two
 - Exploration programs underway/planned for Oregon properties Fall/Winter 2020/21

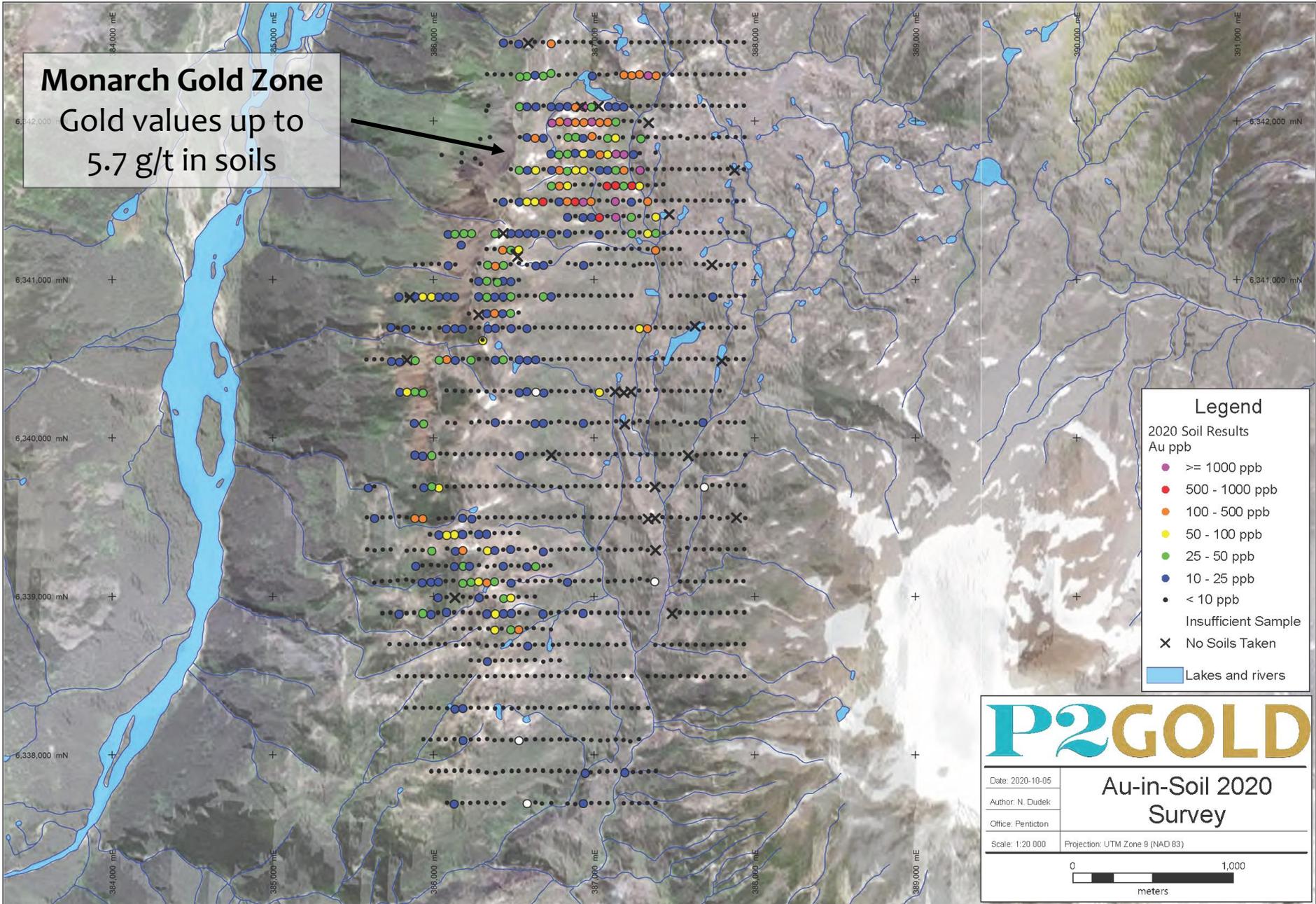


BAM Property Location

- Located approximately 150 kilometers northwest of Stewart, British Columbia
- Highway 37 and the Northwest Transmission Line approximately 35 kilometers to the east
- Galore Creek Project access road 1.7 kilometers to the southeast
- Total claim package over 8,100 hectares



Monarch Gold Zone
 Gold values up to
 5.7 g/t in soils



Legend

2020 Soil Results
 Au ppb

- ≥ 1000 ppb
- 500 - 1000 ppb
- 100 - 500 ppb
- 50 - 100 ppb
- 25 - 50 ppb
- 10 - 25 ppb
- < 10 ppb
- Insufficient Sample
- × No Soils Taken
- Lakes and rivers



Date: 2020-10-05	Au-in-Soil 2020 Survey
Author: N. Dudek	
Office: Penticton	
Scale: 1:20 000	Projection: UTM Zone 9 (NAD 83)
<p>0 1,000 meters</p>	

Monarch Gold Zone
Gold values up to
5.7 g/t in soils

Cu, Te soil anomaly

As, Sb, Hg soil anomaly

JAN - Copper Zone

BAM 10 - Gold Zone

Legend

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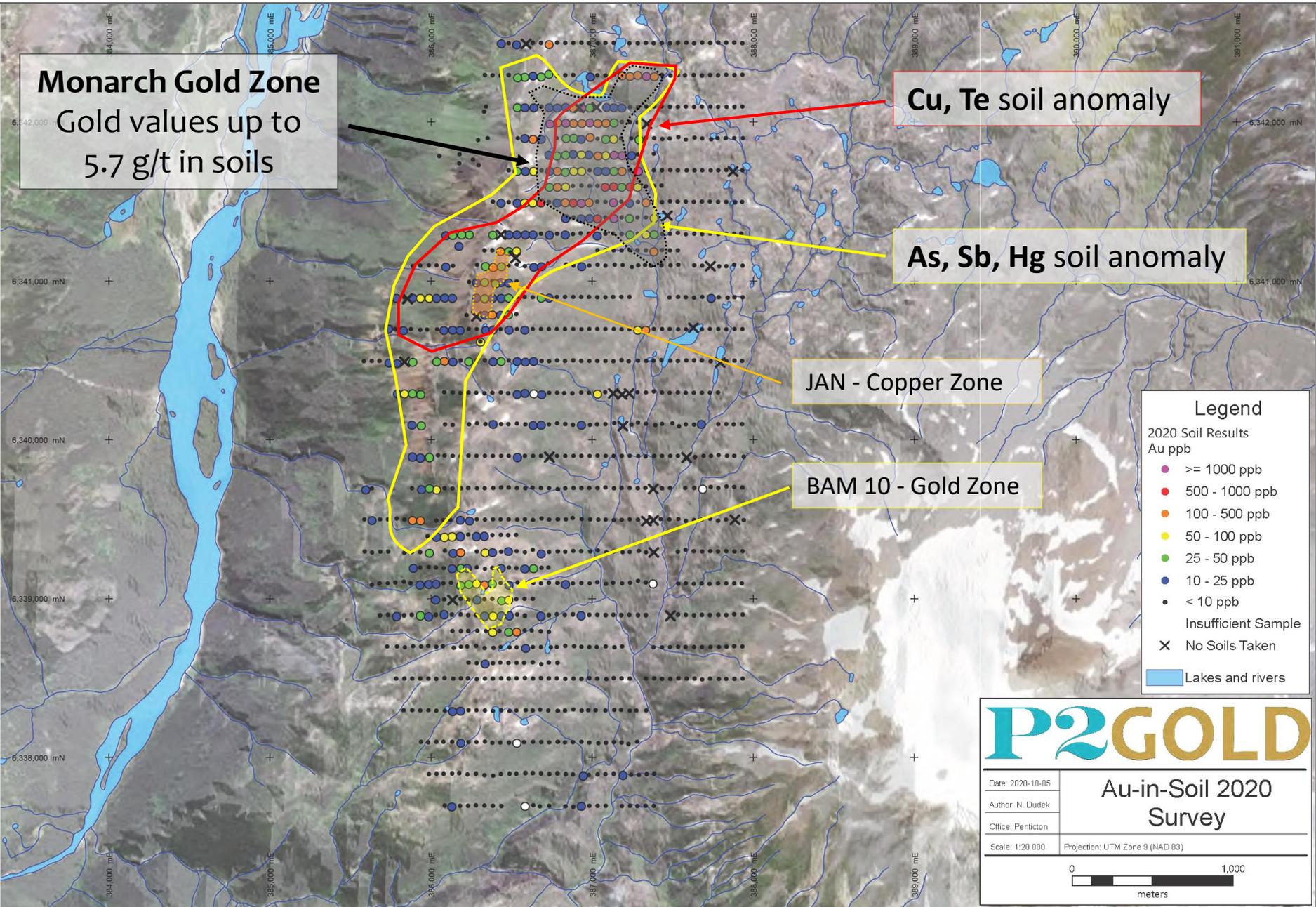
○ Insufficient Sample

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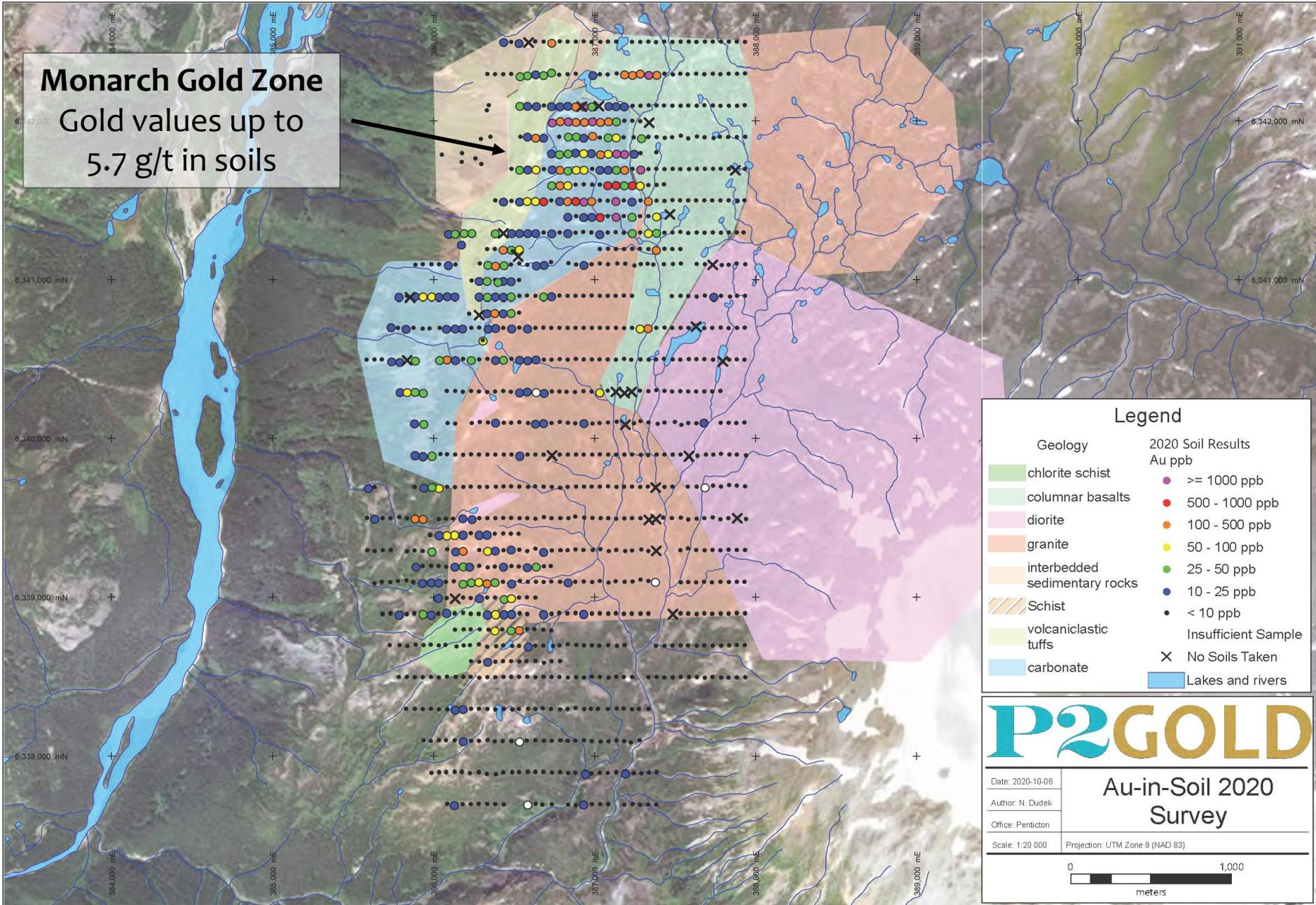
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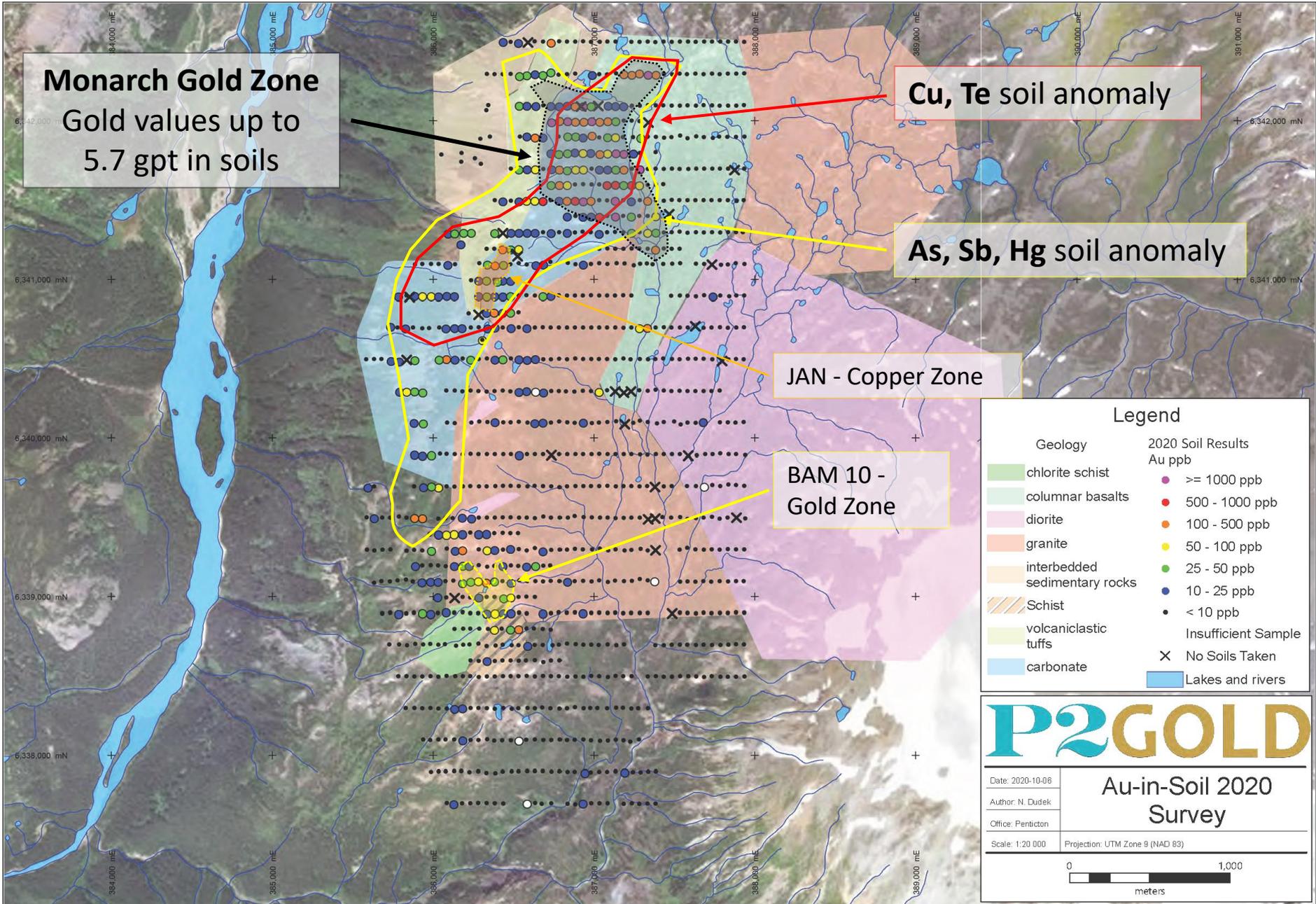


Legend

Geology	2020 Soil Results Au ppb
chlorite schist	>= 1000 ppb
columnar basalts	500 - 1000 ppb
diorite	100 - 500 ppb
granite	50 - 100 ppb
interbedded sedimentary rocks	25 - 50 ppb
Schist	10 - 25 ppb
volcaniclastic tuffs	< 10 ppb
carbonate	Insufficient Sample
Lakes and rivers	No Soils Taken

P2GOLD

Date: 2020-10-06	Au-in-Soil 2020 Survey
Author: N. Dudek	
Office: Penticton	Projection: UTM Zone 9 (NAD 83)
Scale: 1:20,000	



Monarch Gold Zone
Gold values up to 5.7 gpt in soils

Cu, Te soil anomaly

As, Sb, Hg soil anomaly

JAN - Copper Zone

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Legend	
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Schist	10 - 25 ppb
volcaniclastic tuffs	< 10 ppb
carbonate	Insufficient Sample
	No Soils Taken
	Lakes and rivers

P2GOLD

Date: 2020-10-06
 Author: N. Dudek
 Office: Penticton
 Scale: 1:20,000
 Projection: UTM Zone 9 (NAD 83)

Au-in-Soil 2020 Survey

