



TSX-V:  
PGLD

Todd Creek 2020 Exploration Program Drill Results  
November 30, 2020

# Cautionary Statement

## **Forward-Looking Information**

This presentation contains "forward-looking information" within the meaning of applicable securities laws that is intended to be covered by the safe harbours created by those laws. "Forward-looking information" includes statements that use forward-looking terminology such as "may", "will", "expect", "anticipate", "believe", "continue", "potential" or the negative thereof or other variations thereof or comparable terminology. Such forward-looking information includes, without limitation, the Company's expectations, strategies and plans for the Silver Reef Property, Todd Creek Property, BAM Property, Stockade Property and Lost Cabin Property, including the Company's planned expenditures and exploration activities.

Forward-looking information is not a guarantee of future performance and is based upon a number of estimates and assumptions of management at the date the statements are made. Furthermore, such forward-looking information involves a variety of known and unknown risks, uncertainties and other factors which may cause the actual plans, intentions, activities, results, performance or achievements of the Company to be materially different from any future plans, intentions, activities, results, performance or achievements expressed or implied by such forward-looking information. See "Risk Factors" in the Company's annual information form dated October 21, 2020 filed on SEDAR at [www.sedar.com](http://www.sedar.com) for a discussion of these risks.

The Company cautions that there can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, investors should not place undue reliance on forward-looking information.

Except as required by law, the Company does not assume any obligation to release publicly any revisions to forward-looking information contained in this presentation to reflect events or circumstances after the date hereof.

## **Quality Assurance**

Amanda Tuck, P. Geo is the qualified person responsible for the Todd Creek Property and has reviewed, verified and approved the scientific and technical information in this presentation relating to the Todd Creek Property. Ms. Tuck is independent of the Company and is a "qualified person" as defined in National Instrument 43-101, *Standards of Disclosure for Mineral Projects* ("NI 43-101").

## **Currency**

Unless otherwise indicated, all dollar values herein are in Canadian dollars.

# About P2 Gold Inc. (TSX-V: PGLD)

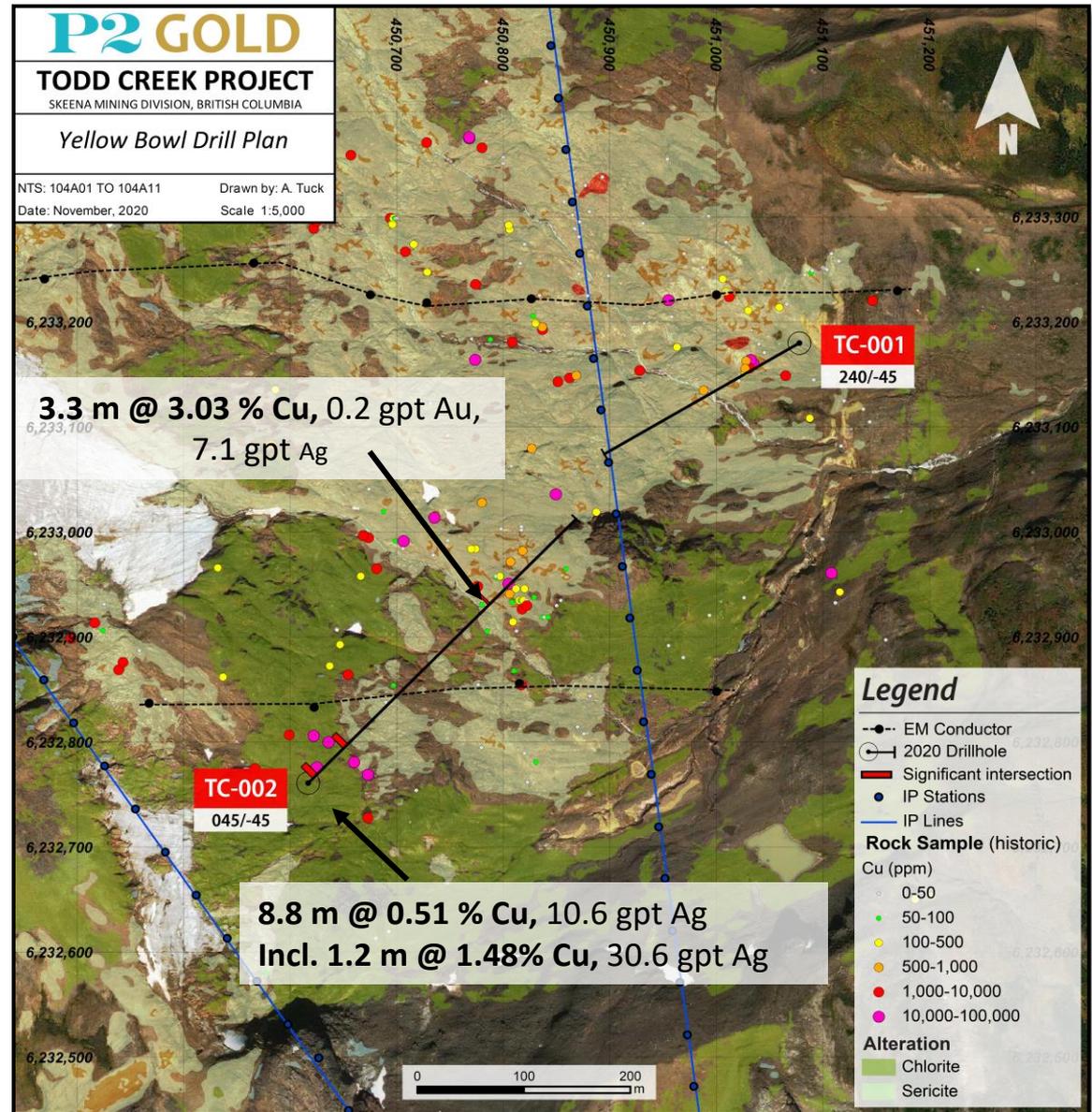
- P2 launched in 2020 to advance precious metal opportunities in Pacific Northwest
- Experienced management team
- Five Grassroots projects
  - Exploration programs completed on BC properties – with drill programs on two
  - Exploration programs underway/planned for Oregon properties Fall/Winter 2020/21



# Todd Creek: Yellow Bowl 2020 Exploration Program Drill Results<sup>(1)</sup>



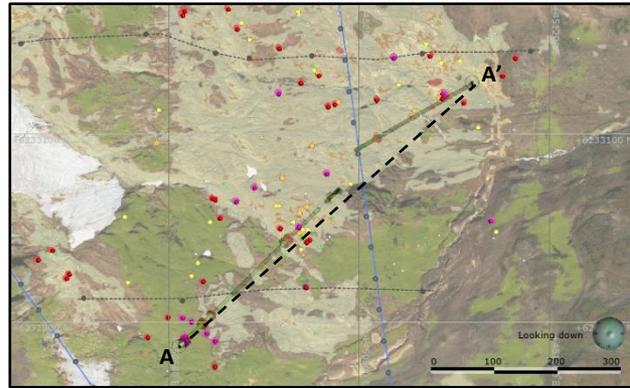
- Drilling targeted structurally hosted copper/gold mineralization within large, intense QSP alteration zone
- Structural mineralization associated with weak to moderate airborne EM anomalies
- Drilling showed that the mineralization has good continuity to depth



(1) See News Release dated November 30, 2020 for Todd Creek drill results.

# Todd Creek: Yellow Bowl 2020 Exploration Program

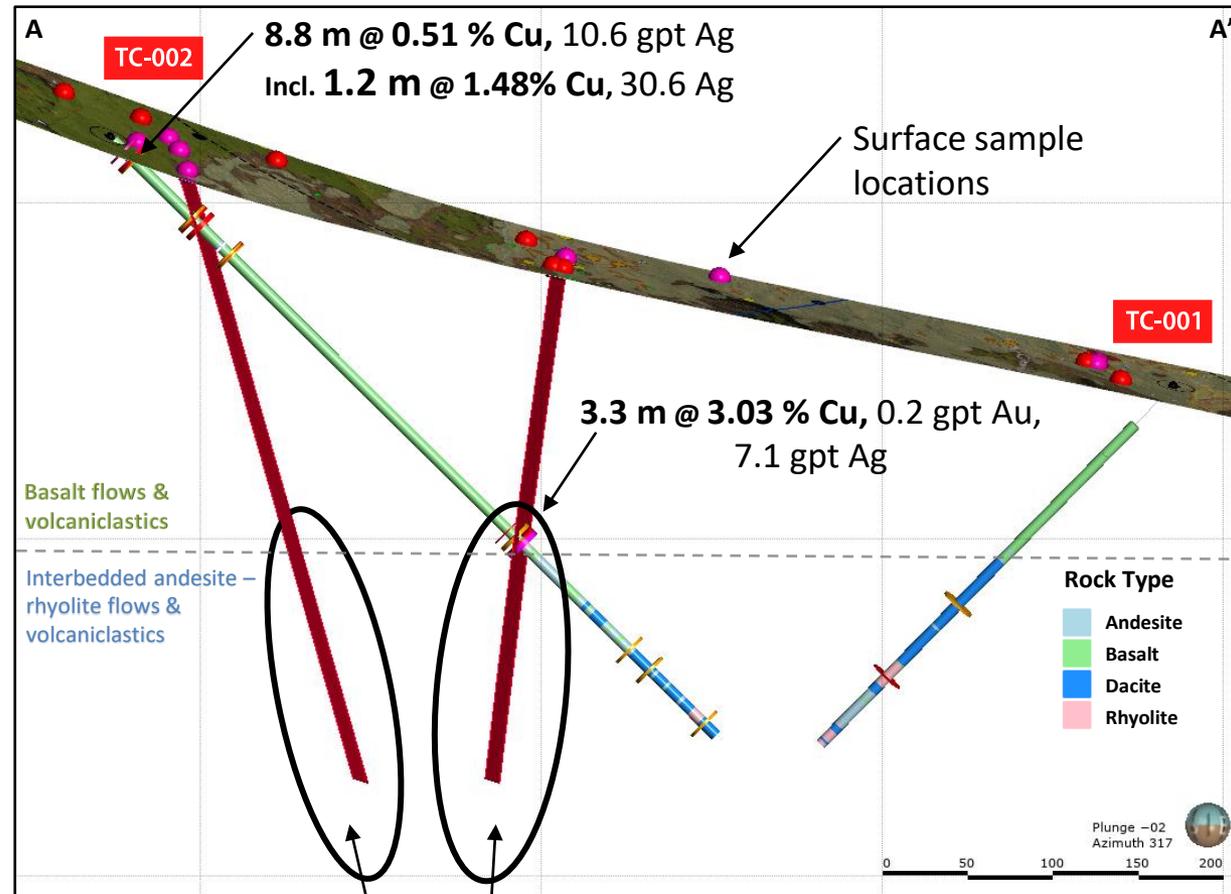
## Drill Hole Cross Section A-A'(1)



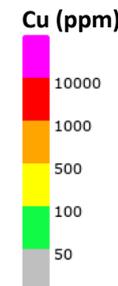
PLAN VIEW OF YELLOW BOWL TARGET

### DRILL HOLES TC-001 AND TC-002 LOOKING NORTHWEST

- Copper and gold grades improving with depth
- Future plans: test the vein extensions at depth in the felsic rocks which should be a better host for mineralization



**Target extensions of veins  
into andesite – rhyolite**



**P2 GOLD**

**TODD CREEK PROJECT**  
SKEENA MINING DIVISION, BRITISH COLUMBIA

*Yellow Bowl Cross Section  
TC-001 and TC-002*

NTS: 104A01 TO 104A11      Drawn by: A. Tuck  
Date: November, 2020      Scale: As Shown

(1) See News Release dated November 30, 2020 for Todd Creek drill results.

# Todd Creek: VMS Zone 2020 Exploration Program Drill Results<sup>(1)</sup>

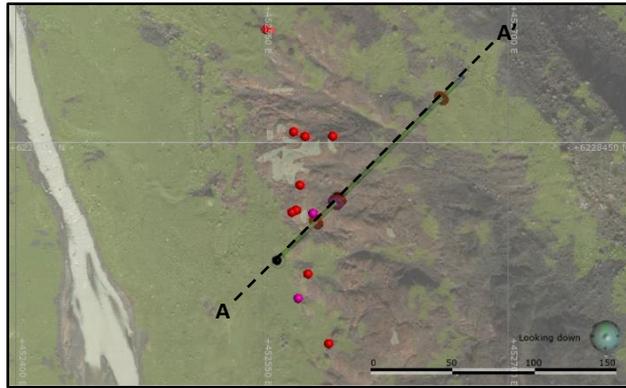


- Drilling targeted structurally hosted copper/gold mineralization
- Drilling showed that the mineralization has good continuity to depth
- TC-003 intersected the mineralization within relatively unreactive mafic flows and volcanoclastics

(1) See News Release dated November 30, 2020 for Todd Creek drill results.

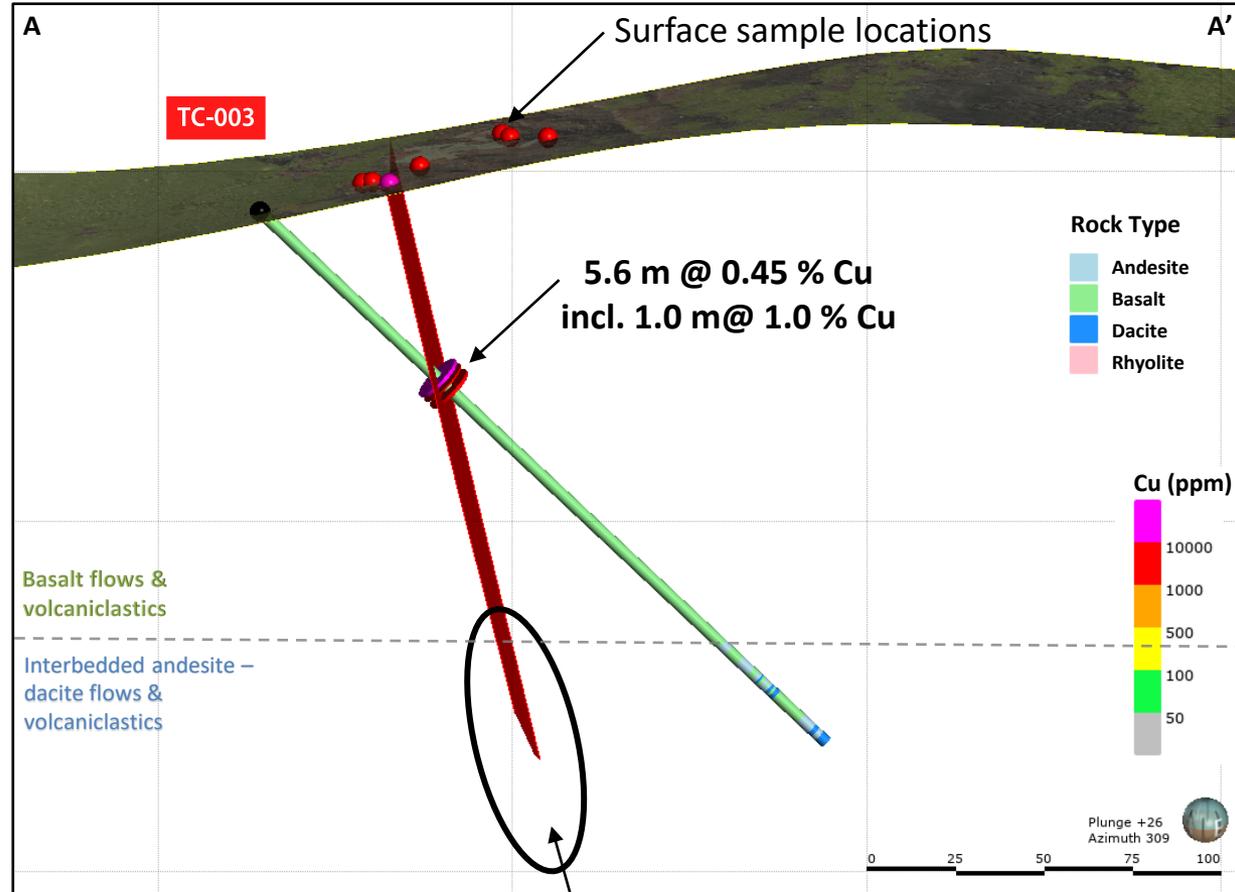
# Todd Creek: VMS Zone 2020 Exploration Program

## Drill Hole Cross Section A-A'(1)



PLAN VIEW OF VMS WEST TARGET

### DRILL HOLE TC-003 LOOKING NORTHWEST



**Target extension of vein  
into felsic volcanics**

**P2 GOLD**

**TODD CREEK PROJECT**  
SKEENA MINING DIVISION, BRITISH COLUMBIA

*VMS West Cross Section  
TC-003*

NTS: 104A01 TO 104A11      Drawn by: A. Tuck  
Date: November, 2020      Scale: As Shown

- Future plans: test the vein extensions at depth in the felsic rocks which should be a better host for mineralization

(1) See News Release dated November 30, 2020 for Todd Creek drill results.